

ADDENDUM #2

FROM : Stockton Unified School District
2441 Robindale Ave.
Stockton Ca. 95205

PROJECT : CalSHAPE Ventilation and Plumbing Projects

LOCATION : 47 sites (Ventilation), 35 sites (Plumbing)

THS REF. # : SUSD RFQ #24.015

OWNER : Stockton Unified School District
1944 North El Pinal, Stockton, CA 95205

DATE : November 07, 2023

NOTICE TO ALL BIDDERS

IT IS THE PURPOSE AND INTENT OF THIS ADDENDUM TO MODIFY AND/OR CLARIFY SPECIFICATIONS AND SCOPE OF SERVICES FOR THIS PROJECT AND THIS ADDENDUM SHALL BECOME A PART OF THE CONTRACT DOCUMENTS. THESE CHANGES AND/OR INTERPRETATIONS SHALL BE INCORPORATED INTO YOUR BID.

REFER TO RFQ # 24.015 FOR PROJECT DESCRIPTION AND SCOPE OF SERVICES PREPARED BY SUSD LEGAL COUNSEL AND POSTED TO THE DISTRICT WEBSITE ON OCTOBER 13, 2023.

1.1 This Addendum includes responses to the following questions.

2.1 This addendum includes Project Labor Agreement (PLA) information.

1.1.1 Question: I wanted to try and clarify if we need to be pre-qualified on PQ-bids before we submit this RFQ as there is a district pre-qualification section to the RFQ in outlined in Appendix B. Do we need to both pre-qualify on PQBids and also do the Appendix B Prequalification?

1.1.1.1 Response: No, you do not need to be pre-qualified by PQBids to bid on this project.

1.1.2 Question: The Questionnaire asks for name of design-builder and general contractor. Wanted to confirm the Design-Builder can also be the General Contractor?

1.1.2.1 Response: Yes. The design-builder can also be the general contractor. The

Questionnaire in Section I, is asking for Business Information.
Section II, is for Licensing and Registration.

1.1.3 Question: Section II.B asks for Architect of Record. This being a Mechanical Project, do we need an Architect of Record?

1.1.3.1 Response: Due to the requirement for preparation of reports and documentation by the CEC, an Architect of Record is required for this project. Section II.B

1.1.4 Question: Section II.C asks for names of "in house" engineers. Is there any need for a structural engineer on this project?

1.1.4.1 Response: This project is for assessment, design, maintenance, repair, and construction services. If any part of the work to be performed would need structural engineering services, the design-build entity would be required to utilize such services.

1.1.5 Question: If we plan to utilize an MEP Contractor for the cost and/or performance side of the RFP participation do we need to prequalify them at this time in the SOQ? Section II.D.

1.1.5.1 Response: If MEP contractors are utilized in the design of the project, they would be required to qualify at this time.

1.1.6 Question: Can you elaborate on what you will be looking for during RFP in terms of Section III.2.b.i Price? Would it be based on our research and assessment of scope of work required to be compliant with Cal-Shape Program?

1.1.6.1 Response: In Appendix A "Project Description", the total, not to exceed amount for the project is listed there. The District will be using the best value method for evaluation proposals. Section III.2.

1.1.7 Question: Are any hvac units scheduled or planned to be replaced that are a part of the unit count provided?

1.1.7.1 Response: No, not at this time.

1.1.8 Question: Exhibit A-1 asks for design-build projects completed by G.C. for Design/Builder. Do you want example Design-Build Projects for both G.C. and Engineers?

1.1.8.1 Response: No. In Exhibit A-1, "List the three most recent design-build projects, each with a contract price over \$5,000,000.00, completed by the general contractor for the design/builder".

1.1.9 Question: Is there a scoring rubric to be used for evaluating RFQ phase that we can see?

- 1.1.9.1 Response: We do not have a scoring rubric for the RFQ. The District has stated the RFQ evaluation factors but is not required to state the weight of those factors.
- 1.1.10 Question: To confirm the process, you are looking for just the answers to your Prequalification's now, and then on the week of the 13th you will have everyone provide actual proposals? Or are we just assuming you are looking to maximize the total value of the contract in order to maximize the contingency dollars?
- 1.1.10.1 Response: The RFQ process is to prequalify design-build entities. The proposals will be evaluated for final selection. Once the design-builders are prequalified, The District will prepare an RFP that invites the prequalified entities to submit sealed competitive proposals. The District will use the best value selection method for evaluating proposals. Section: III.2a.b.bi.bii.biii.c.d.e.
- 1.1.11 Question: You were NOPA'd quite a while ago and this was a bid awhile ago as well, I assumed based on the prequal answers that already exist on your site. Can you divulge why the bid was retracted previously?
- 1.1.11.1 Response: No, not at this time.
- 1.1.12 Question: Have you already received your 50% finances from the state, thus starting your 2 year (plus 6 month ext. if needed)?
- 1.1.12.1 Response: We have received the 50% funding but have not applied for the extension at this time.
- 1.1.13 Question: Is it still safe to assume that you will not be needing an architect of record for this phase? Like how it was answered on the last RFQ?
- 1.1.13.1 Response: Yes, you will need an architect of record.
- 1.1.14 Question: How many contractors are you expected to move through to a proposal stage if I read correctly?
- 1.1.14.1 Response: There is no set number of contractors. Any entity that is qualified through the RFQ process and makes it to final selection will have an opportunity to submit a proposal.
- 1.1.15 Question: Have any new or recent addenda been issued? How could I obtain a copy?
- 1.1.15.1 Response: No. Any addenda regarding this project will be posted on the District website here: <https://www.stocktonusd.net/Page/17209>
- 1.1.16 Question: Could I get a copy of the planholders list if it is available?
- 1.1.16.1 Response: The District does not have a plan-holder list available.

1.1.17 Question: Does the project have a cost estimate or has there been an update in the estimate/budget?

1.1.17.1 Response: Yes, In Appendix A " Project Description", the total not to exceed price is there.

1.1.18 Question: What is the construction timeline for the project? Do you have a start and/or end date in mind?

1.1.18.1 Response: The timeline will be established in the RFP phase of this project.

2.1.1 A Project Labor Agreement **is** Required.

SECTION III.1.a : A Design/Builder shall not be prequalified or shortlisted unless it agrees to be bound by: (i) a project labor agreement ("PLA") or project stabilization agreement ("PSA") entered into by the District that will bind all contractors and subcontractors performing work on the project to use a skilled and trained workforce; (ii) the extension or renewal of a PLA or PSA that was entered into by the District prior to January 1, 2017; or (iii) a PLA or PSA entered into by the Design/Builder that will bind the Design/Builder and all its subcontractors at every tier performing work on the project to use a skilled and trained workforce.

The Stockton Unified School District's Community Workforce and Training Agreement can be found here:

<https://www.stocktonusd.net/Page/403#calendar14426/20231102/month>

END OF ADDENDUM #2

Issued by (Print): David Varela

Signature: *David Varela*